



Notice of 60th Ordinary General Meeting of Shareholders

June 26, 2014

Kyoto, Japan

KYOCERA Corporation

6 Takeda Tobadono-cho, Fushimi-ku, Kyoto, Japan

Please note that this is an English translation of the Japanese original of the Notice of the 60th Ordinary General Meeting of Shareholders of KYOCERA Corporation distributed to shareholders in Japan. The translation is prepared solely for the reference and convenience of foreign shareholders. In the event of any discrepancy between this translation and the Japanese original, the latter shall prevail.

June 4, 2014

To our shareholders

Notice of 60th Ordinary General Meeting of Shareholders

This is to inform you that Kyocera Corporation (the “Company”) will hold its 60th Ordinary General Meeting of Shareholders (the “Meeting”), as described below, which you are cordially invited to attend.

If you are unable to attend the Meeting, please examine the attached reference documents for the General Meeting of Shareholders and exercise your voting rights in written form (voting card) or electronically (via Internet or other means), **no later than 5:30 p.m. Wednesday, June 25, 2014, Japan time.**

- 1. Date and Time** 10:00 a.m. Thursday, June 26, 2014, Japan Time
- 2. Venue** 20th Floor Event Hall at the Head Office of the Company,
6 Takeda Tobadono-cho, Fushimi-ku, Kyoto, Japan

3. Purpose of the Meeting

Matters to Be Reported

- (1) Contents of the business report, consolidated financial statements and audit results of consolidated financial statements by the Accounting Auditor and the Audit & Supervisory Board for the 60th fiscal year (April 1, 2013 to March 31, 2014)
- (2) Contents of the non-consolidated financial statements for the 60th fiscal year (April 1, 2013 to March 31, 2014)

Matter to Be Resolved

Proposal Appropriation of Surplus

4. Matters Relating to Exercise of Voting Rights

(1) Method of Exercising Voting Rights in Written Form (Voting Card)

Please indicate your vote “for” or “against” the proposal on the voting card enclosed herewith and ensure it is returned to us no later than the deadline mentioned above.

(2) Method of Exercising Voting Rights Electronically (via Internet or other means)

Please access the website (<http://www.evotep.jp/>) to exercise voting rights through a personal computer, smartphone or mobile phone. Use the code and password written on the voting card enclosed herewith and follow the instructions on the website. Please enter “for” or “against” the proposal no later than the deadline mentioned above.

[Handling in Event of Multiply Exercised Voting Rights]

- (1) In the event that any shareholder exercises voting rights in written form (voting card) and electronically (via Internet or other means), the electronically exercised voting rights shall prevail.
- (2) In the event of multiple electronically exercised voting rights (via Internet or other means) by a shareholder, the last electronically exercised voting right shall prevail.

Truly yours,

Goro Yamaguchi
President and Representative Director
KYOCERA Corporation

Notes:

1. If you attend the Meeting, please hand the enclosed voting card to the receptionist.
2. The accompanying documents for the Notice of the 60th Ordinary General Meeting of Shareholders are included in the attached “Report for the Year Ended March 31, 2014;” however, the “Notes to Consolidated Financial Statements” and “Notes to Financial Statements” are available to shareholders on the Company’s website (http://global.kyocera.com/ir/s_info.html), pursuant to the provisions of laws and regulations as well as the Articles of Incorporation of the Company. The “Notes to Consolidated Financial Statements” and “Notes to Financial Statements” are a part of the Consolidated Financial Statements and Financial Statements that were audited by Audit & Supervisory Board Members and the Accounting Auditor in preparing the Audit Reports.
3. In the event of any changes to the reference documents for the General Meeting of Shareholders, the business report, financial statements or consolidated financial statements, the Company shall give notice thereof to shareholders by posting it on the Company’s website (http://global.kyocera.com/ir/s_info.html), which can be accessed via Internet.

Reference Documents for General Meeting of Shareholders

Proposal and References are as Follows:

Proposal Appropriation of Surplus

The Company believes that the best way to meet shareholders' expectations is to enhance its corporate value by improving the consolidated performance of the Company on an ongoing basis.

The Company has adopted the principal guideline that the dividend should be within a range based on net income attributable to shareholders of the Company on a consolidated basis, and has set its consolidated dividend policy to maintain a consolidated dividend ratio at a level of 30% or more of consolidated net income. In addition, the Company determines the dividend amount based on an overall assessment, taking into account various factors including the amount of capital expenditures necessary for the medium to long-term growth of the Company.

Pursuant to this policy and based on full-year performance for the year ended March 31, 2014, the Company proposes a year-end dividend for the year ended March 31, 2014 in the amount of 40 yen per share. This will be equivalent to 80 yen per share when calculated as if taking place before the Company's two-for-one stock split, undertaken on October 1, 2013. When aggregated with the interim dividend in the amount of 80 yen per share, which was declared before the stock split, the total annual dividend will be substantially equivalent to 160 yen per share. When compared with the annual dividend for the year ended March 31, 2013, this will constitute an increase of 40 yen.

The Company also proposes that funds shall be set aside as General Reserve taking into account the necessary reserve amount for creation of new businesses, exploitation of new markets, development of new technologies and acquisition of outside management resources that enable us to achieve the stable, sustainable growth of the Company.

The proposed appropriation of surplus is as follows:

1. Matters Relating to Year-end Dividend

(1) Type of Assets Distributed as Dividend:

Cash

(2) Matters Relating to Shareholder Appropriation of Assets Distributed as Dividend and Aggregate Amount Thereof:

40 yen per share of common stock of the Company

The aggregate amount thereof shall be 14,674,668,600 yen.

(3) Effective Date of Distribution of Surplus as Dividend:

June 27, 2014

2. Matters Relating to Appropriation of General Reserve

(1) Category of Surplus to Increase and the Amount Thereof:

General Reserve: 19,000,000,000 yen

(2) Category of Surplus to Decrease and the Amount Thereof:

Unappropriated Retained Earnings: 19,000,000,000 yen

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